

The Changing Structure of Alternative Asset Management

Browns Courtrooms, 82-84 St Martins Lane, London WC2 – Thursday, September 21, 2017

The results of research and debate on:

- **Private equity fund governance**

Over the spring and summer of 2017 IFI Global has undertaken a major research study with GPs and LPs on private equity fund governance. The results will be presented at this event.

- **The future of non-exec fund director selection**

(Results of research with managers & fund board influencers)

IFI Global has surveyed alternative managers and fund board influencers on non-executive fund director selection. It will be presenting the results for the first time at this event.

- **Fund structuring in the BEPS era**

How fund structuring, domiciliation and governance decisions are being affected by BEPS and other external factors.

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The Changing Structure of Alternative Asset Management

Seminar programme

8.00 **Breakfast & Registration**

8.30 **Best Practice in Private Equity Fund Governance**

IFI Global and Vistra have conducted a major global research study on private equity fund governance, with GPs and LPs, over the spring and summer of 2017. The results of this study will be presented at this special, stand-alone session of the conference.

Anna Coutts-Donald, Director, Alternative Investments, Vistra
Simon Osborn, CEO, IFI Global

9.45 **Coffee & tea break**

10.00 **Changes and developments in fund structuring, governance and domiciliation**

Asset managers are having to structure and domicile funds partly in the dark at present, not knowing how BEPS, Brexit and related items will affect them. This session will examine their potential impact on structuring and domiciliation. It will also cover the FCA's recent announcement that UK funds must have at least two independent directors

Richard Frase, Partner, Dechert
Simon Hart, Senior Manager, Investment Management Tax, KPMG
Robert Rotherham, Associate Director, KPMG (IOM)
Bob Swarup, Partner & Professional Director, Alpha Governance

11.15 **Coffee & tea break**

11.30 **Fund director selection: what does the market want?**

Results of research with fund selectors and board influencers

Simon Osborn, CEO of IFI Global & Editor of The NED

11.45 **Developments in fund director selection**

This session will examine developments in the selection of fund directors in light of IFI Global and The NED's research findings.

Chris Addy, CEO, Castle Hall Alternatives
Dermot Butler, Chairman, Fund Governance Association
Alaina Danley, Director, DMS Governance

12.45 **Lunch**

2.00 **Close**

This event is free to attend for investors, managers and subscribers to ADI, The NED or Tracker. For others there is a fee of £285 (excl VAT).
 For booking enquiries and further details please e-mail:
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